

UNITED STATES BANKRUPTCY COURT

MOR-1

CASE NAME: KrisJenn Ranch, LLC
 CASE NUMBER: 20-50805-RBK
 PROPOSED PLAN DATE: _____

PETITION DATE: _____
 DISTRICT OF TEXAS: Western
 DIVISION: San Antonio

MONTHLY OPERATING REPORT SUMMARY FOR MONTH

April

2021

MONTH	9/1-9/30/2020	10/1-10/31/2020	11/1-11/30/2020	12/1-12/31/2020	1/1-1/31/2021	2/1-2/28/2021	3/1-3/31/2021	4/1-4/30/2021
REVENUES (MOR-6)	0.00	0.00	0.00	60,000.00	0.00	0.00	5,933.36	2,000.00
INCOME BEFORE INT, DEPREC./TAX (MOR-6)	-29,086.00	0.00	0.00	38,128.83	-32,339.21	-3,934.30	1,235.29	-618.77
NET INCOME (LOSS) (MOR-6)	-29,086.00	0.00	0.00	38,128.83	-32,339.21	-3,934.30	1,235.29	-618.77
PAYMENTS TO INSIDERS (MOR-8)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
PAYMENTS TO PROFESSIONALS (MOR-9)	29,086.00	0.00	0.00	0.00	30,000.00	0.00	2,464.00	0.00
TOTAL DISBURSEMENTS (MOR-7)	29,086.00	29,086.00	15.00	11,873.17	32,339.21	3,934.30	4,698.99	2,618.77

The original of this document must be filed with the United States Bankruptcy Court and a copy must be sent to the United States Trustee

REQUIRED INSURANCE MAINTAINED AS OF SIGNATURE DATE		EXP. DATE
CASUALTY	YES () NO ()	- - - -
LIABILITY	YES () NO ()	- - - -
VEHICLE	YES () NO ()	- - - -
WORKERS	YES () NO ()	- - - -
OTHER	YES () NO ()	- - - -

Are all accounts receivable being collected within terms? Yes No
 Are all post-petition liabilities, including taxes, being paid within terms? Yes No
 Have any pre-petition liabilities been paid? Yes No
 If so, describe _____
 Are all funds received being deposited into CDP bank accounts? Yes No
 Were any assets disposed of outside the normal course of business? Yes No
 If so, describe _____
 Are all U.S. Trustee Quarterly Fee Payments current? Yes No
 What is the status of your Plan of Reorganization? _____

ATTORNEY NAME: Ronald Smeberg
 FIRM NAME: The Smeberg Law Firm
 ADDRESS: 4 Imperial Oaks
 CITY, STATE, ZIP: San Antonio TX 78248
 TELEPHONE/FAX: 210-695-6684

I certify under penalty of perjury that the following complete
 Monthly Operating Report (MOR) consisting of MOR-1 through
 MOR-9 plus attachments, is true and correct.

SIGNED X

(ORIGINAL SIGNATURE)

TITLE:

(PRINT NAME OF SIGNATORY)

DATE Revised 07/01/99

MOR-1

6.3.21

CASE NAME: KrisJenn Ranch, LLC
CASE NUMBER: 20-50805-RBK

COMPARATIVE BALANCE SHEETS

ASSETS	FILING DATE*	MONTH 5/31/2020 0:00	MONTH 6/30/2020 0:00	MONTH 7/31/2020 0:00	MONTH 8/31/2020 0:00	MONTH 9/1-9/30/2020	MONTH 10/1-10/31/2020	MONTH 11/1-11/30/2020	MONTH 12/1-12/31/2020	MONTH 1/1-1/31/2021	MONTH 2/1-2/28/2021	MONTH 3/1-3/31/2021	MONTH 4/1-4/30/2021
CURRENT ASSETS													
Cash		21,260.00	10,221.06	4,433.89	2,355.71	269.71	269.71	254.71	38,381.54	6,042.33	2,108.03	3,343.32	3,343.32
Accounts Receivable, Net													
Inventory: Lower of Cost or Market													
Prepaid Expenses													
Investments		477,490.00	477,490.11	477,490.11	477,490.11	477,490.11	477,490.11	477,490.11	477,490.11	477,490.11	477,490.11	477,490.11	477,490.11
Other													
TOTAL CURRENT ASSETS	0.00	498,750.00	487,711.17	481,924.00	479,845.82	477,759.82	477,759.82	477,744.82	515,871.65	483,532.44	479,598.14	480,833.43	480,833.43
PROPERTY, PLANT & EQUIP. @ COST													
Less Accumulated Depreciation													
NET BOOK VALUE OF PP & E	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
OTHER ASSETS													
1. Tax Deposits													
2. Investments in Subsidiaries													
3. Electric Deposit													
4.													
TOTAL ASSETS	\$0.00	\$498,750.00	\$487,711.17	\$481,924.00	\$479,845.82	\$477,759.82	\$477,759.82	\$477,744.82	\$515,871.65	\$483,532.44	\$479,598.14	\$480,833.43	\$480,833.43

* Per Schedules and Statement of Affairs

MOR-2

Revised 07/01/98

CASE NAME: KrisJenn Ranch, LLC
CASE NUMBER: 20-50805-RBK

COMPARATIVE BALANCE SHEETS

LIABILITIES & OWNER'S EQUITY	FILING DATE*	MONTH 5/31/2020 0:00	MONTH 6/30/2020 0:00	MONTH 7/31/2020 0:00	MONTH 8/31/2020 0:00	MONTH 9/1-9/30/2020	MONTH 10/1-10/31/2020	MONTH 11/1-11/30/2020	MONTH 12/1-12/31/2020	MONTH 1/1-1/31/2021	MONTH 2/1-2/28/2021	MONTH 3/1-3/31/2021	MONTH 4/1-4/30/2021
LIABILITIES													
POST-PETITION LIABILITIES(MOR-4)													
PRE-PETITION LIABILITIES													
Notes Payable - Secured		5,900,000.00	5,900,000.00	5,900,000.00	5,900,000.00	5,900,000.00	5,900,000.00	5,900,000.00	5,900,000.00	5,900,000.00	5,900,000.00	5,900,000.00	5,900,000.00
Priority Debt													
Federal Income Tax													
FICA/Withholding													
Unsecured Debt		26,331.00	26,330.95	46,330.95	46,330.95	73,330.95	73,330.95	73,330.95	73,330.95	73,330.95	73,330.95	73,330.95	73,330.95
Other		183,174.00	183,174.52	183,174.52	183,174.52	183,174.52	183,174.52	183,174.52	183,174.52	183,174.52	183,174.52	183,174.52	183,174.52
TOTAL PRE-PETITION LIABILITIES	0.00	6,109,505.00	6,109,505.47	6,129,505.47	6,129,505.47	6,156,505.47	6,156,505.47	6,156,505.47	6,156,505.47	6,156,505.47	6,156,505.47	6,156,505.47	6,156,505.47
TOTAL LIABILITIES	0.00	6,109,505.00	6,109,505.47	6,129,505.47	6,129,505.47	6,156,505.47	6,156,505.47	6,156,505.47	6,156,505.47	6,156,505.47	6,156,505.47	6,156,505.47	6,156,505.47
OWNER'S EQUITY (DEFICIT)													
PREFERRED STOCK													
COMMON STOCK													
ADDITIONAL PAID-IN CAPITAL		-5,605,684.00	-5,605,684.41	-5,605,684.41	-5,605,684.41	-5,605,684.41	-5,605,684.41	-5,605,684.41	-5,605,684.41	-5,605,684.41	-5,605,684.41	-5,605,684.41	-5,605,684.41
RETAINED EARNINGS: Filing Date													
RETAINED EARNINGS: Post Filing Date		-5,071.00	-16,109.89	-41,897.06	-43,975.24	-73,061.24	-73,061.24	-73,061.24	-73,061.24	-73,061.24	-73,061.24	-73,061.24	-73,061.24
TOTAL OWNERS EQUITY (NET WORTH)	0.00	-5,610,755.00	-5,621,794.30	-5,647,581.47	-5,649,659.65	-5,678,745.65	-5,678,745.65	-5,678,745.65	-5,678,745.65	-5,678,745.65	-5,678,745.65	-5,678,745.65	-5,678,745.65
TOTAL LIABILITIES & OWNERS EQUITY	\$0.00	\$498,750.00	\$487,711.17	\$481,924.00	\$479,845.82	\$477,759.82	\$477,759.82	\$477,759.82	\$477,759.82	\$477,759.82	\$477,759.82	\$477,759.82	\$477,759.82

* Per Schedules and Statement of Affairs

MOR-3

Revised 07/01/98

CASE NAME: KrisJenn Ranch, LLC
CASE NUMBER: 20-50805-RBK

SCHEDULE OF POST-PETITION LIABILITIES

	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
TRADE ACCOUNTS PAYABLE						
TAX PAYABLE						
Federal Payroll Taxes						
State Payroll Taxes						
Ad Valorem Taxes						
Other Taxes						
TOTAL TAXES PAYABLE	0.00	0.00	0.00	0.00	0.00	0.00
SECURED DEBT POST-PETITION						
ACCRUED INTEREST PAYABLE						
ACCRUED PROFESSIONAL FEES*						
OTHER ACCRUED LIABILITIES						
1.						
2.						
3.						
TOTAL POST-PETITION LIABILITIES (MOR-3)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

*Payment requires Court Approval

MOR-4

Revised 07/01/98

CASE NAME: KrisJenn Ranch, LLCCASE NUMBER: 20-50805-RBKAGING OF POST-PETITION LIABILITIES
MONTH _____

DAYS	TOTAL	TRADE ACCOUNTS	FEDERAL TAXES	STATE TAXES	AD VALOREM, OTHER TAXES	OTHER
0-30	0.00					
31-60	0.00					
61-90	0.00					
91+	0.00					
TOTAL	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

AGING OF ACCOUNTS RECEIVABLE

MONTH						
0-30 DAYS						
31-60 DAYS						
61-90 DAYS						
91+ DAYS						
TOTAL	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

MOR-5

Revised 07/01/98

CASE NAME: KrisJenn Ranch, LLC

CASE NUMBER: 20-50805-RBK

STATEMENT OF INCOME (LOSS)

	MONTH 10/1-10/31/2020	MONTH 11/1-11/30/2020	MONTH 12/1-12/31/2020	MONTH 1/1-1/31/2021	MONTH 2/1-2/28/2021	MONTH 3/1-3/31/2021	MONTH 4/1-4/30/2021	FILING TO DATE
REVENUES (MOR-1)			50,000.00	0.00	0.00	5,933.38	2,000.00	7,381.90
TOTAL COST OF REVENUES								6,218.96
GROSS PROFIT	0.00	0.00	50,000.00	0.00	0.00	5,933.38	2,000.00	1,162.94
OPERATING EXPENSES:								
Selling & Marketing								0.00
General & Administrative	0.00	0.00	27.00	3.00	15.00	15.00	15.00	1,899.00
Insiders Compensation								0.00
Professional Fees	0.00	0.00	0.00	30,000.00		2,464.00	0.00	70,262.07
Other			6,627.54	1,075.54	978.20	1,204.19	1,056.13	975.00
Other			5,218.63	1,260.67	2,941.10	1,014.90	1,545.64	1,088.18
TOTAL OPERATING EXPENSES	0.00	0.00	11,873.17	32,339.21	3,934.30	4,698.09	2,616.77	74,224.25
INCOME BEFORE INT, DEPR/TAX (MOR-1)	0.00	0.00	38,126.83	-32,339.21	-3,934.30	1,235.29	-616.77	-73,061.31
INTEREST EXPENSE								0.00
DEPRECIATION								0.00
OTHER (INCOME) EXPENSE*								0.00
OTHER ITEMS**								0.00
TOTAL INT, DEPR & OTHER ITEMS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
NET INCOME BEFORE TAXES	0.00	0.00	38,126.83	-32,339.21	-3,934.30	1,235.29	-616.77	-73,061.31
FEDERAL INCOME TAXES								0.00
NET INCOME (LOSS) (MOR-1)	\$0.00	\$0.00	\$38,126.83	(\$32,339.21)	(\$3,934.30)	\$1,235.29	(\$616.77)	(\$73,061.31)

Accrual Accounting Required, Otherwise Footnote with Explanation.

* Footnote Mandatory.

** Unusual and/or infrequent item(s) outside the ordinary course of business requires footnote.

MOR-6

Revised 07/01/98

CASE NAME: KrisJenn Ranch, LLC

CASE NUMBER: 20-50805-RBK

CASH RECEIPTS AND DISBURSEMENTS	MONTH	MONTH 04/27 - 05/31/20	MONTH 6/1-6/30/2020	MONTH 7/1-7/31/2020	MONTH 8/1-8/31/2020	MONTH 9/1-9/30/2020	MONTH 10/1-10/31/2020	MONTH 11/1-11/30/2020	MONTH 12/1-12/31/2020	MONTH 1/1-1/31/2021	MONTH 2/1-2/28/2021	MONTH 3/1-3/31/2021	MONTH 4/1-4/30/2021	FILING TO DATE
1. CASH-BEGINNING OF MONTH	\$0.00	\$0.00	\$21,260.02	\$10,221.06	\$4,433.89	\$2,355.71	\$269.71	\$269.71	\$254.71	\$38,381.54	\$6,042.33	\$2,108.03	\$3,343.32	\$0.00
RECEIPTS:														
2. CASH SALES		3,600.00		3,781.90	0.00		0.00	0.00	0.00	0.00	0.00	5,933.38	0.00	7,381.90
3. COLLECTION OF ACCOUNTS RECEIVABLE														0.00
4. LOANS & ADVANCES (attach list)		26,330.95		20,000.00		27,000.00								73,330.95
5. SALE OF ASSETS														0.00
6. OTHER (attach list)									50,000.00	0.00	0.00	0.00	2,000.00	0.00
TOTAL RECEIPTS**	0.00	29,930.95	0.00	23,781.90	0.00	27,000.00	0.00	0.00	50,000.00	0.00	0.00	5,933.38	2,000.00	80,712.85
(Withdrawal) Contribution by Individual Debtor MFR-2*														0.00
DISBURSEMENTS:														
7. NET PAYROLL														0.00
8. PAYROLL TAXES PAID														0.00
9. SALES, USE & OTHER TAXES PAID		1,844.00												1,844.00
10. SECURED/RENTAL/LEASES														0.00
11. UTILITIES & TELEPHONE										1,260.67		1,014.90	1,671.77	0.00
12. INSURANCE														0.00
13. INVENTORY PURCHASES														0.00
14. VEHICLE EXPENSES														0.00
15. TRAVEL & ENTERTAINMENT														0.00
16. REPAIRS, MAINTENANCE & SUPPLIES		5,183.32	1,035.96		1,088.18				10,218.63	1,075.54	2,941.10	1,204.19	930.00	7,307.46
17. ADMINISTRATIVE & SELLING		3.61	3.00	3.00	15.00	30.00	0.00	15.00	27.00	3.00	15.00	15.00	15.00	54.61
18. OTHER (attach list)														0.00
TOTAL DISBURSEMENTS FROM OPERATIONS	0.00	7,030.93	1,038.96	3.00	1,103.18	30.00	0.00	15.00	10,245.63	2,339.21	2,956.10	2,234.09	2,616.77	9,206.07
19. PROFESSIONAL FEES		1,640.00	10,000.00	29,566.07	0.00	29,056.00				30,000.00		2,464.00		70,262.07
20. U.S. TRUSTEE FEES					975.00				1,627.54	0.00	978.20	0.00	0.00	975.00
21. OTHER REORGANIZATION EXPENSES (attach list)														0.00
TOTAL DISBURSEMENTS**	0.00	8,670.93	11,038.96	29,569.07	2,078.18	29,086.00	0.00	15.00	11,873.17	32,339.21	3,934.30	4,698.09	2,616.77	80,443.14
22. NET CASH FLOW	0.00	21,260.02	-11,038.96	-5,787.17	-2,078.18	-2,086.00	0.00	-15.00	38,126.83	-32,339.21	-3,934.30	1,235.29	-616.77	269.71
23. CASH - END OF MONTH (MOR-2)	\$0.00	\$21,260.02	\$10,221.06	\$4,433.89	\$2,355.71	\$269.71	\$269.71	\$254.71	\$38,381.54	\$6,042.33	\$2,108.03	\$3,343.32	\$2,726.55	\$269.71

* Applies to Individual debtors only

**Numbers for the current month should balance (match)

RECEIPTS and CHECKS/OTHER DISBURSEMENTS lines on MOR-8

MOR-7

Revised 07/01/98

CASE NAME: KrisJenn Ranch, LLC
CASE NUMBER: 20-50805-RBK

CASH ACCOUNT RECONCILIATION
MONTH OF 4/1-4/30/2021

BANK NAME	Broadway				
ACCOUNT NUMBER	8640	#	#		
ACCOUNT TYPE	OPERATING	PAYROLL	TAX	OTHER FUNDS	TOTAL
BANK BALANCE	3,343.32				\$3,343.32
DEPOSITS IN TRANSIT	0.00				\$0.00
OUTSTANDING CHECKS	0.00				\$0.00
ADJUSTED BANK BALANCE	\$3,343.32	\$0.00	\$0.00	\$0.00	\$3,343.32
BEGINNING CASH - PER BOOKS	3,343.32				\$3,343.32
RECEIPTS*	2,000.00				\$2,000.00
TRANSFERS BETWEEN ACCOUNTS					\$0.00
(WITHDRAWAL) OR CONTRIBUTION BY INDIVIDUAL DEBTOR MFR-2	0.00				\$0.00
CHECKS/OTHER DISBURSEMENTS*	2,616.77				\$2,616.77
ENDING CASH - PER BOOKS	\$2,726.55	\$0.00	\$0.00	\$0.00	\$2,726.55

MOR-8

*Numbers should balance (match) TOTAL RECEIPTS and
TOTAL DISBURSEMENTS lines on MOR-7

Revised 07/01/98

CASE NAME: KrisJenn Ranch Series Uvalde Ranch LLC

CASE NUMBER: 20-50805-RBK

CASH RECEIPTS AND DISBURSEMENTS	MONTH 9/1-9/30/2020	MONTH 10/1-10/31/2020	MONTH 11/1-11/30/2020	MONTH 12/1-12/31/2020	MONTH 1/1-1/31/2021	MONTH 2/1-2/28/2021	MONTH 3/1-3/31/2021	MONTH 4/1-4/30/2021	FILING TO DATE
1. CASH-BEGINNING OF MONTH	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
RECEIPTS:									
2. CASH SALES									0.00
3. COLLECTION OF ACCOUNTS RECEIVABLE									0.00
4. LOANS & ADVANCES (attach list)									0.00
5. SALE OF ASSETS									0.00
6. OTHER (attach list)									0.00
TOTAL RECEIPTS**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(Withdrawal) Contribution by Individual Debtor MFR-2*									0.00
DISBURSEMENTS:									
7. NET PAYROLL									0.00
8. PAYROLL TAXES PAID									0.00
9. SALES, USE & OTHER TAXES PAID									0.00
10. SECURED/RENTAL/LEASES									0.00
11. UTILITIES & TELEPHONE									0.00
12. INSURANCE									0.00
13. INVENTORY PURCHASES									0.00
14. VEHICLE EXPENSES									0.00
15. TRAVEL & ENTERTAINMENT									0.00
16. REPAIRS, MAINTENANCE & SUPPLIES									0.00
17. ADMINISTRATIVE & SELLING									0.00
18. OTHER (attach list)									0.00
TOTAL DISBURSEMENTS FROM OPERATIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
19. PROFESSIONAL FEES									0.00
20. U.S. TRUSTEE FEES									0.00
21. OTHER REORGANIZATION EXPENSES (attach list)									0.00
TOTAL DISBURSEMENTS**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
22. NET CASH FLOW	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
23. CASH - END OF MONTH (MOR-2)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

* Applies to Individual debtors only

**Numbers for the current month should balance (match)

RECEIPTS and CHECKS/OTHER DISBURSEMENTS lines on MOR-8

MOR-7

Revised 07/01/98

CASE NAME: KrisJenn Ranch Series Uvalde Ranch LLC
CASE NUMBER: 20-50805-RBK

CASH ACCOUNT RECONCILIATION
MONTH OF 4/30/2021

BANK NAME	Broadway				
ACCOUNT NUMBER	██████████ 3640 #	#			
ACCOUNT TYPE	OPERATING	PAYROLL	TAX	OTHER FUNDS	TOTAL
BANK BALANCE	0.00				\$0.00
DEPOSITS IN TRANSIT	0.00				\$0.00
OUTSTANDING CHECKS	0.00				\$0.00
ADJUSTED BANK BALANCE	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
BEGINNING CASH - PER BOOKS	0.00				\$0.00
RECEIPTS*	0.00				\$0.00
TRANSFERS BETWEEN ACCOUNTS					\$0.00
(WITHDRAWAL) OR CONTRIBUTION BY INDIVIDUAL DEBTOR MFR-2	0.00				\$0.00
CHECKS/OTHER DISBURSEMENTS*	0.00				\$0.00
ENDING CASH - PER BOOKS	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

MOR-8

*Numbers should balance (match) TOTAL RECEIPTS and
TOTAL DISBURSEMENTS lines on MOR-7

Revised 07/01/98

CASE NAME: KrisJenn Ranch Series Pipeline LLC
CASE NUMBER: 20-50805-RBK

CASH RECEIPTS AND DISBURSEMENTS	MONTH 9/1-9/30/2020	MONTH 10/1-10/31/2020	MONTH 11/1-11/30/2020	MONTH 12/1-12/31/2020	MONTH 1/1-1/31/2021	MONTH 2/1-2/28/2021	MONTH 3/1-3/31/2021	MONTH 4/1-4/30/2021	FILING TO DATE
1. CASH-BEGINNING OF MONTH	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
RECEIPTS:									
2. CASH SALES									0.00
3. COLLECTION OF ACCOUNTS RECEIVABLE									0.00
4. LOANS & ADVANCES (attach list)									0.00
5. SALE OF ASSETS									0.00
6. OTHER (attach list)									0.00
TOTAL RECEIPTS**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
(Withdrawal) Contribution by Individual Debtor MFR-2*									0.00
DISBURSEMENTS:									
7. NET PAYROLL									0.00
8. PAYROLL TAXES PAID									0.00
9. SALES, USE & OTHER TAXES PAID									0.00
10. SECURED/RENTAL/LEASES									0.00
11. UTILITIES & TELEPHONE									0.00
12. INSURANCE									0.00
13. INVENTORY PURCHASES									0.00
14. VEHICLE EXPENSES									0.00
15. TRAVEL & ENTERTAINMENT									0.00
16. REPAIRS, MAINTENANCE & SUPPLIES									0.00
17. ADMINISTRATIVE & SELLING									0.00
18. OTHER (attach list)									0.00
TOTAL DISBURSEMENTS FROM OPERATIONS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
19. PROFESSIONAL FEES									0.00
20. U.S. TRUSTEE FEES									0.00
21. OTHER REORGANIZATION EXPENSES (attach list)									0.00
TOTAL DISBURSEMENTS**	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
22. NET CASH FLOW	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
23. CASH - END OF MONTH (MOR-2)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

* Applies to Individual debtors only

**Numbers for the current month should balance (match)

RECEIPTS and CHECKS/OTHER DISBURSEMENTS lines on MOR-8

MOR-7

Revised 07/01/98

CASE NAME: KrisJenn Ranch Series Pipeline LLC
CASE NUMBER: 20-50805-RBK

CASH ACCOUNT RECONCILIATION
MONTH OF 4/30/2021

BANK NAME	Broadway				
ACCOUNT NUMBER	8640	#	#		
ACCOUNT TYPE	OPERATING	PAYROLL	TAX	OTHER FUNDS	TOTAL
BANK BALANCE	0.00				\$0.00
DEPOSITS IN TRANSIT	0.00				\$0.00
OUTSTANDING CHECKS	0.00				\$0.00
ADJUSTED BANK BALANCE	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
BEGINNING CASH - PER BOOKS	0.00				\$0.00
RECEIPTS*	0.00				\$0.00
TRANSFERS BETWEEN ACCOUNTS					\$0.00
(WITHDRAWAL) OR CONTRIBUTION BY INDIVIDUAL DEBTOR MFR-2	0.00				\$0.00
CHECKS/OTHER DISBURSEMENTS*	0.00				\$0.00
ENDING CASH - PER BOOKS	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

MOR-8

*Numbers should balance (match) TOTAL RECEIPTS and
TOTAL DISBURSEMENTS lines on MOR-7

Revised 07/01/98

CASE NAME: KrisJenn Ranch, LLC
CASE NUMBER: 20-50805-RBK

PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown for the month, list the amount paid to insiders (as defined in Section 101(31)(A)-(F) of the U.S. Bankruptcy Code) and the professionals. Also, for insiders, identify the type of compensation paid (e.g., salary, commission, bonus, etc.) (Attach additional pages as necessary).

INSIDERS: NAME/COMP TYPE	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
1.								
2.								
3.								
4.								
5.								
6.								
TOTAL INSIDERS (MOR-1)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

PROFESSIONALS	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
	9/1-9/30/2020	10/1-10/31/2020	11/1-11/30/2020	12/1-12/31/2020	1/1-1/31/2021	2/1-2/28/2021	3/1-3/31/2021	4/1-4/30/2021
1. Jerry G Miers, CPA								
2. Mueller-Smeburg, PLLC	27,936.00				30,000.00			
3. Granstaff, Gaedke and Edgmon								
4. Douglas Deffenbaugh CPA	1,120.00						2,464.00	
5.								
6.								
TOTAL PROFESSIONALS (MOR-1)	\$29,056.00	\$0.00	\$0.00	\$0.00	\$30,000.00	\$0.00	\$2,464.00	\$0.00

MOR-9

Revised 07/01/98

Kristjenn Ranch, LLC
 of 17
 Working Trial Balance

4/30/2021

Account	Beginning 3/31/2021	Balances	Transactions		Balance 4/30/2021	Adjustments			Balance DR/(CR)
			Dr	(Cr)		Dr	#	(CR)	
Cash - Broadway Bank	3,343.32		2,000.00	2,616.77	2,726.55				2,726.55
Transfers	0.00				0.00				0.00
Note Rec - Cope-N-Hagan	0.00				0.00				0.00
Note Rec - SWD - Big Foot Energy	241,019.11				241,019.11				241,019.11
Invest - Thunder Road Ptrshp		10,895.00			-10,895.00				-10,895.00
Invest - VEC Partnership	247,366.00				247,366.00				247,366.00
Automotive Equipment	0.00				0.00				0.00
Accum Deprec	0.00	0.00			0.00				0.00
Deferred Gain - SWD Instal Sale		183,174.52			-183,174.52				-183,174.52
Note Payable - Pipeline		5,900,000.00			-5,900,000.00				-5,900,000.00
Note Payable - Larry Wright		73,330.95		2,000.00	-75,330.95				-75,330.95
Capital - Larry Wright	5,605,684.41	0.00			5,605,684.41				5,605,684.41
									-72,604.40
Trailer Lease		3,600.00			-3,600.00				-3,600.00
Cattle Auction	0.00	9,715.28		0.00	-9,715.28				-9,715.28
Interest income	0.00				0.00				0.00
Gain on Sale of SWD	0.00				0.00				0.00
ST Cap Gain VECPtrshp	0.00				0.00				0.00
Loss on Bad Debt	0.00				0.00				0.00
(Inc)/Loss Thunder Rd Partnership	0.00				0.00				0.00
(Inc)/Loss VEX Partnership	0.00				0.00				0.00
Revenue Option Fee- McLeod	-50,000.00				-50,000.00				-50,000.00
Auto & Truck	0.00				0.00				0.00
Bank Service Charge	126.00		15.00		141.00				141.00
Business Gifts	0.00				0.00				0.00
Contract Labor	1,305.00		0.00		1,305.00				1,305.00
Contributions	0.00				0.00				0.00
Depreciation	0.00				0.00				0.00
Feed	9,268.36		615.64		9,884.00				9,884.00
Fuel	1,089.34				1,089.34				1,089.34
Ranch electricity	2,275.57		422.87		2,698.44				2,698.44
Interest expense	0.00				0.00				0.00
Legal & Professional	102,726.07		0.00		102,726.07				102,726.07
Management Fees	0.00				0.00				0.00
Meals & Entertainment	0.00				0.00				0.00
Miscellaneous	0.00				0.00				0.00
Office	3.61				3.61				3.61
Other Deductions - Royalty Income	0.00				0.00				0.00
Quarterly Fees- US Trustee	3,580.74		0.00		3,580.74				3,580.74
Repairs & Maintenance	10,045.96		930.00		10,975.96				10,975.96
Supplies	1,038.26		633.26		1,671.52				1,671.52
Taxes - Property	0.00				0.00				0.00
Taxes - Franchise	1,844.00				1,844.00				1,844.00
Travel	0.00				0.00				0.00
									72,604.40
	6,180,715.75	6,180,715.75	4,616.77	4,616.77	0.00	0.00		0.00	0.00

Expenses of 17															
4/01/2021 - 4/30/2021															
Date	Check #	Payee	Cash Dr/(Cr)	Bank Charges	Supplies	Office Exp	Legal & Professional	Note Pay - Larry Wright	Electric	Feed	Mgmt Fee	Repairs & Maintenance	US Trustee Quarterly	Fuel	Taxes - Franchise
4/30/2021	N/A	Broadway Bank		15.00											
4/2/2021	138	Medina Electric													
3/29/2021	139	Texas Farm Store										633.26			
3/31/2021	140	Corey Malloy- Tractor Repairs								615.64					
3/30/2021	144	Medina Electric							422.87			930.00			
			0.00	15.00	0.00	0.00	0.00	0.00	422.87	615.64	0.00	1,563.26	0.00	0.00	0.00


BROADWAY BANK

 1177 N.E. Loop 410
 San Antonio, TX 78209

Return Service Requested

Account Number

[REDACTED] 8640

Page 1 of 2

 broadway.bank
 800.531.7650

004716 0.6500 AM 0.428 TR00019

304

 KRISJENN RANCH LLC
 DESTOR IN POSSESSION
 CASE# 20-00005
 410 SPYGLASS RD
 MCQUEENEY TX 78123-3418

Bank Statement

SUMMARY OF ACCOUNTS

Account Type	Account #	Balance as of Apr 30, 2021	YTD Interest
ADVANTAGE BUSINESS CHECKING	[REDACTED] 8640	\$2,728.55	\$0.00

This statement reports your balances and activity from Mar 31, 2021 thru Apr 30, 2021 on the following accounts.

ADVANTAGE BUSINESS CHECKING	Account # [REDACTED] 8640	Balance: \$2,728.55
Balance Last Statement		3,343.32
Deposits/Credits		2,000.00
Apr 16 CUSTOMER DEPOSIT	L.W Loan From Larry	2,000.00
Total Debits		2,618.77

Checks Written					2,601.77	
Check #	Date Paid	Amount	Check #	Date Paid	Amount	
138	04-02	603.28	140	04-26	800.00	
139	04-16	615.64	144*	04-29	422.87	

* DENOTES MISSING CHECK NUMBER

Other Withdrawals		
Apr 30 DER-Paper Statement Fee		3.00
Apr 30 Maintenance Fee		12.00

CHECKS IN THIS STATEMENT

Page 3

ARIZONA RANCH, LLC
 DEBITOR IN POSSESSION
 CHECK # 138
 DATE 4-2-21
 AMOUNT \$633.26
 PAY TO THE ORDER OF
 Hoppers
 10 hundred thirty three and 26/100
 BROADWAY BANK
 4732 Buckle
 Larry Wright
 C114071913C # [REDACTED] 0138

CHK 138 Amt \$633.26 4-2-2021

Ranch Water System

ARIZONA RANCH, LLC
 DEBITOR IN POSSESSION
 CHECK # 139
 DATE 4-11-21
 AMOUNT \$615.84
 PAY TO THE ORDER OF
 Texas Farm Store
 24 hundred fifteen and 84/100
 BROADWAY BANK
 Ranch Food
 Larry Wright
 C114071913C # [REDACTED] 0139

CHK 139 Amt \$615.84 4-16-2021

ARIZONA RANCH, LLC
 DEBITOR IN POSSESSION
 CHECK # 140
 DATE 4-26-21
 AMOUNT \$930.00
 PAY TO THE ORDER OF
 cdey Molloy
 nine hundred thirty and 00/100
 BROADWAY BANK
 4000 Repairs
 Larry Wright
 C114071913C # [REDACTED] 0140

CHK 140 Amt \$930.00 4-26-2021

✓ } Ranch Mgr.
 330 Tractor Repairs

ARIZONA RANCH, LLC
 DEBITOR IN POSSESSION
 CHECK # 144
 DATE 4-26-21
 AMOUNT \$422.87
 PAY TO THE ORDER OF
 MEC
 four hundred twenty two and 87/100
 BROADWAY BANK
 4001
 Larry Wright
 C114071913C # [REDACTED] 0144

CHK 144 Amt \$422.87 4-29-2021

✓ } Ranch Electricity

ARIZONA RANCH, LLC
 DEBITOR IN POSSESSION
 CHECK # 200
 DATE 4-16-21
 AMOUNT \$2,000.00
 PAY TO THE ORDER OF
 Larry Wright
 200000
 BROADWAY BANK
 Larry Wright
 C114071913C # [REDACTED] 0200

Amt \$2,000.00 4-16-2021

✓ } Loan From
 Larry Wright